

# Immigration and housing, financial decisions, trust in media, and perceptions of party leaders

A RedBridge Group Political Report

29 May, 2024

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# Methodology

The fieldwork for this survey was conducted between Wednesday 15 and Tuesday 21 May. The sample of N = 2,000 Australian citizens aged 18 and older, who were enrolled to vote was recruited over online panel to fill quotas based on age, gender, location, education and vote at the 2022 federal election.

Rim weighting was used to apply interlocking weights for age, gender, education, religion and location. The efficiency of these weights was 70 per cent, providing an effective sample size of 1410.

Based on this effective sample size, the margin of error (95 per cent confidence interval) for a 50 per cent result on the full sample is  $\pm$  2.6 per cent.

This is larger for subsets of the data, such as age or location, and results based on these and similar breakdowns should be interpreted conservatively.

Detailed findings and question wording are contained in the following sections.

# Immigration and housing

#### Question text

Do you agree or disagree with the following statement?

# The current rate of immigration is making housing less affordable for young people in Australia.

## Single select; reverse 1-5

- 1. Strongly agree
- 2. Agree
- 3. Neither agree nor disagree
- 4. Disagree
- 5. Strongly disagree
- 6. Not sure

# The current rate of immigration is making housing less affordable for young people



**Figure 1:** The current rate of immigration is making housing less affordable for young people, by Federal vote intention, location and financial stress. Figures on the right-hand side of the plot represent the net share who agree with the statement (total share that agree, minus the total share that disagree).

|                              | Strongly agree | Agree | Neither<br>agree nor<br>disagree | Disagree | Strongly<br>disagree | Not sure | Net agree |
|------------------------------|----------------|-------|----------------------------------|----------|----------------------|----------|-----------|
| All voters                   | 40             | 24    | 16                               | 10       | 5                    | 5        | 49        |
| Federal vote intention       |                |       |                                  |          |                      |          |           |
| Labor                        | 29             | 27    | 18                               | 18       | 4                    | 4        | 34        |
| Coalition                    | 52             | 24    | 14                               | 4        | 2                    | 4        | 70        |
| The Greens                   | 20             | 21    | 19                               | 20       | 12                   | 8        | 9         |
| Other parties and candidates | 55             | 22    | 12                               | 4        | 6                    | 1        | 67        |
| Location                     |                |       |                                  |          |                      |          |           |
| Inner and middle suburbs     | 34             | 26    | 17                               | 13       | 6                    | 4        | 41        |
| Outer suburbs                | 42             | 23    | 14                               | 11       | 5                    | 5        | 49        |
| Provincial cities            | 40             | 24    | 18                               | 8        | 3                    | 7        | 53        |
| Rural communities            | 44             | 22    | 17                               | 8        | 4                    | 5        | 54        |
| Financial stress             |                |       |                                  |          |                      |          |           |
| A great deal of stress       | 46             | 17    | 16                               | 10       | 6                    | 5        | 47        |
| Some stress                  | 40             | 25    | 15                               | 10       | 5                    | 5        | 50        |
| Not much stress              | 33             | 28    | 19                               | 13       | 3                    | 4        | 45        |
| No stress at all             | 41             | 22    | 11                               | 12       | 8                    | 6        | 43        |

Table 1: The current rate of immigration is making housing less affordable for young people, by Federal vote intention, location and financial stress.



#### The current rate of immigration is making housing less affordable for young people

Figure 2: The current rate of immigration is making housing less affordable for young people, by demographic characteristics. Figures on the right-hand side of the plot represent the net share who agree with the statement (total share that agree, minus the total share that disagree).

Do you agree or disagree with the following statement? The current rate of immigration is making housing less affordable for young people in

Net agree

|                             | Strongly agree | Agree | Neither<br>agree nor<br>disagree | Disagree | Strongly<br>disagree | Not sure | Net agree |
|-----------------------------|----------------|-------|----------------------------------|----------|----------------------|----------|-----------|
| All voters                  | 40             | 24    | 16                               | 10       | 5                    | 5        | 49        |
| Age                         |                |       |                                  |          |                      |          |           |
| Aged 18-34                  | 26             | 27    | 22                               | 14       | 5                    | 6        | 34        |
| 35-49                       | 33             | 25    | 15                               | 13       | 8                    | 6        | 37        |
| 50-64                       | 48             | 22    | 15                               | 7        | 3                    | 5        | 60        |
| 65 and older                | 54             | 21    | 12                               | 8        | 3                    | 2        | 64        |
| Gender                      |                |       |                                  |          |                      |          |           |
| Women                       | 37             | 23    | 18                               | 11       | 3                    | 8        | 46        |
| Men                         | 43             | 25    | 14                               | 10       | 6                    | 2        | 52        |
| Education                   |                |       |                                  |          |                      |          |           |
| Less than year 12           | 56             | 15    | 14                               | 8        | 2                    | 5        | 61        |
| Year 12 or equivalent       | 33             | 28    | 18                               | 11       | 4                    | 6        | 46        |
| TAFE, trade or vocational   | 42             | 25    | 16                               | 9        | 4                    | 4        | 54        |
| University degree           | 28             | 27    | 17                               | 14       | 9                    | 5        | 32        |
| Household income            |                |       |                                  |          |                      |          |           |
| \$3,000 or more per week    | 31             | 31    | 13                               | 13       | 8                    | 4        | 41        |
| \$2,000 to \$2,999 per week | 37             | 28    | 17                               | 10       | 5                    | 3        | 50        |
| \$1,000 to \$1,999 per week | 41             | 22    | 17                               | 11       | 5                    | 4        | 47        |
| Less than \$1,000 per week  | 49             | 20    | 15                               | 7        | 4                    | 5        | 58        |
| Prefer not to say           | 37             | 20    | 19                               | 13       | 2                    | 9        | 42        |
| Home ownership              |                |       |                                  |          |                      |          |           |
| Does not own                | 41             | 20    | 16                               | 10       | 6                    | 7        | 45        |
| Owned with a mortgage       | 33             | 27    | 17                               | 12       | 6                    | 5        | 42        |
| Owned outright              | 46             | 24    | 15                               | 9        | 3                    | 3        | 58        |
| Birthplace                  |                |       |                                  |          |                      |          |           |
| •<br>Australia              | 41             | 23    | 16                               | 11       | 4                    | 5        | 49        |
| Another country             | 34             | 27    | 17                               | 8        | 9                    | 5        | 44        |
| Language spoken at home     |                |       |                                  |          |                      |          |           |
| English only                | 41             | 23    | 16                               | 11       | 4                    | 5        | 49        |

 Table 2: The current rate of immigration is making housing less affordable for young people, by demographic characteristics.

|                | Strongly agree | Agree | Neither<br>agree nor<br>disagree | Disagree | Strongly<br>disagree | Not sure | Net agree |
|----------------|----------------|-------|----------------------------------|----------|----------------------|----------|-----------|
| Other language | s 31           | 29    | 20                               | 7        | 8                    | 5        | 45        |
| Religion       |                |       |                                  |          |                      |          |           |
| Protestar      | nt 54          | 23    | 11                               | 7        | 3                    | 2        | 67        |
| Catholi        | c 41           | 22    | 19                               | 12       | 3                    | 3        | 48        |
| Other religion | s 32           | 25    | 18                               | 10       | 9                    | 6        | 38        |
| No religio     | n 35           | 25    | 16                               | 12       | 5                    | 7        | 43        |

Table 2: The current rate of immigration is making housing less affordable for young people, by demographic characteristics. (continued)

# Financial security in retirement

#### Question text

Which one of the following best describes how you feel about retirement?

Single select; reverse 1-2

- 1. I am very confident that my retirement is financially secured
- 2. I am not confident that my retirement is financially secured
- 3. I have not seriously considered my retirement

#### Financial security in retirement



Figure 3: Financial security in retirement, by Federal vote intention, location and financial stress.

|                              | I am very<br>confident that<br>my retirement<br>is financially<br>secured | l am not<br>confident that<br>my retirement<br>is financially<br>secured | I have not<br>seriously<br>considered<br>my<br>retirement |
|------------------------------|---|--|---|
| All voters                   | 28  | 59   | 13  |
| Federal vote intention       |   |  |   |
| Labor                        | 31  | 56   | 13  |
| Coalition                    | 36  | 54   | 10  |
| The Greens                   | 12  | 71   | 17  |
| Other parties and candidates | 27  | 64   | 9   |
| Location                     |   |  |   |
| Inner and middle suburbs     | 29  | 57   | 14  |
| Outer suburbs                | 29  | 56   | 15  |
| Provincial cities            | 33  | 57   | 10  |
| Rural communities            | 25  | 66   | 9   |
| Financial stress             |   |  |   |
| A great deal of stress       | 4   | 86   | 10  |
| Some stress                  | 17  | 70   | 13  |
| Not much stress              | 55  | 30   | 15  |
| No stress at all             | 83  | 6  | 11  |

 Table 3: Financial security in retirement, by Federal vote intention, location and financial stress.

#### Financial security in retirement



Figure 4: Financial security in retirement, by demographic characteristics.

|                             | l am very      | l am not       | I have not |
|-----------------------------|----------------|----------------|------------|
|                             | confident that | confident that | seriously  |
|                             | my retirement  | my retirement  | considered |
|                             | is financially | is financially | my         |
|                             | secured        | secured        | retirement |
| All voters                  | 28             | 59             | 13         |
| Age                         |                |                |            |
| Aged 18-34                  | 17             | 63             | 20         |
| 35-49                       | 21             | 63             | 16         |
| 50-64                       | 32             | 58             | 10         |
| 65 and older                | 45             | 51             | 4          |
| Gender                      |                |                |            |
| Women                       | 23             | 64             | 13         |
| Men                         | 35             | 53             | 12         |
| Education                   |                |                |            |
| Less than year 12           | 29             | 60             | 11         |
| Year 12 or equivalent       | 20             | 62             | 18         |
| TAFE, trade or vocational   | 27             | 62             | 11         |
| University degree           | 34             | 53             | 13         |
| Household income            |                |                |            |
| \$3,000 or more per week    | 42             | 46             | 12         |
| \$2,000 to \$2,999 per week | 36             | 52             | 12         |
| \$1,000 to \$1,999 per week | 25             | 66             | 9          |
| Less than \$1,000 per week  | 23             | 65             | 12         |
| Prefer not to say           | 21             | 56             | 23         |
| Home ownership              |                |                |            |
| Does not own                | 12             | 72             | 16         |
| Owned with a mortgage       | 24             | 62             | 14         |
| Owned outright              | 48             | 44             | 8          |
| Birthplace                  |                |                |            |
| Australia                   | 29             | 58             | 13         |
| Another country             | 28             | 62             | 10         |
| Language spoken at home     |                |                |            |
| English only                | 29             | 58             | 13         |
| Other languages             | 27             | 63             | 10         |
| Religion                    |                |                |            |
| Protestant                  | 33             | 60             | 7          |
| Catholic                    | 34             | 54             | 12         |
| Other religions             | 22             | 63             | 15         |
| No religion                 | 25             | 60             | 15         |

 Table 4: Financial security in retirement, by demographic characteristics.

# Are major life decisions being delayed?

#### Question text

Thinking about your personal financial situation, have economic conditions caused you to delay any of the following

#### Grid; randomise questions

- A. When you plan to retire
- B. Buying a home
- C. Buying a vehicle (ie, car, truck, motorbike)
- D. Purchasing big household items such as furniture or appliances
- E. Receiving medical treatment
- F. Getting married
- G. Having children

#### Single select; random reverse 1-2

- 1. Yes
- 2. No
- 3. Unsure
- 4. Not relevant

# Are major life decisions being delayed due to current economic conditions?



Purchasing big household items such as furniture or appliances (n=1,805)

**Figure 5:** Are major life decisions being delayed due to economic conditions? Note: those who answered 'not relevant' have been excluded from this analysis.

# **Delayed retirement**

#### Delayed retirement



**Figure 6:** Delayed retirement, by Federal vote intention, location and financial stress. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1465.

|                              | Yes | No | Unsure |
|------------------------------|-----|----|--------|
| All voters                   | 46  | 35 | 19     |
| Federal vote intention       |     |    |        |
| Labor                        | 45  | 39 | 16     |
| Coalition                    | 47  | 37 | 16     |
| The Greens                   | 48  | 25 | 27     |
| Other parties and candidates | 45  | 37 | 18     |
| Location                     |     |    |        |
| Inner and middle suburbs     | 46  | 36 | 18     |
| Outer suburbs                | 41  | 37 | 22     |
| Provincial cities            | 49  | 32 | 19     |
| Rural communities            | 50  | 35 | 15     |
| Financial stress             |     |    |        |
| A great deal of stress       | 69  | 15 | 16     |
| Some stress                  | 49  | 30 | 21     |
| Not much stress              | 23  | 56 | 21     |
| No stress at all             | 11  | 82 | 7      |

 Table 5: Delayed retirement, by Federal vote intention, location and financial stress.

#### Delayed retirement



**Figure 7:** Delayed retirement, by demographic characteristics. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1465.

|                             | Yes | No | Unsure |
|-----------------------------|-----|----|--------|
| All voters                  | 46  | 35 | 19     |
| Age                         |     |    |        |
| Aged 18-34                  | 55  | 23 | 22     |
| 35-49                       | 45  | 28 | 27     |
| 50-64                       | 46  | 40 | 14     |
| 65 and older                | 29  | 65 | 6      |
| Gender                      |     |    |        |
| Women                       | 50  | 31 | 19     |
| Men                         | 41  | 40 | 19     |
| Education                   |     |    |        |
| Less than year 12           | 42  | 42 | 16     |
| Year 12 or equivalent       | 47  | 31 | 22     |
| TAFE, trade or vocational   | 52  | 30 | 18     |
| University degree           | 41  | 40 | 19     |
| Household income            |     |    |        |
| \$3,000 or more per week    | 40  | 43 | 17     |
| \$2,000 to \$2,999 per week | 47  | 29 | 24     |
| \$1,000 to \$1,999 per week | 52  | 31 | 17     |
| Less than \$1,000 per week  | 43  | 44 | 13     |
| Prefer not to say           | 39  | 34 | 27     |
| Home ownership              |     |    |        |
| Does not own                | 51  | 27 | 22     |
| Owned with a mortgage       | 52  | 27 | 21     |
| Owned outright              | 32  | 56 | 12     |
| Birthplace                  |     |    |        |
| Australia                   | 46  | 36 | 18     |
| Another country             | 46  | 33 | 21     |
| Language spoken at home     |     |    |        |
| English only                | 46  | 37 | 17     |
| Other languages             | 46  | 28 | 26     |
| Religion                    |     |    |        |
| Protestant                  | 44  | 43 | 13     |
| Catholic                    | 50  | 35 | 15     |
| Other religions             | 38  | 33 | 29     |
| No religion                 | 48  | 33 | 19     |

 Table 6: Delayed retirement, by demographic characteristics.

# Delayed buying a home

# Delayed buying a home



**Figure 8:** Delayed buying a home, by Federal vote intention, location and financial stress. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1249.

|                              | Yes | No | Unsure |
|------------------------------|-----|----|--------|
| All voters                   | 52  | 42 | 6      |
| Federal vote intention       |     |    |        |
| Labor                        | 50  | 48 | 2      |
| Coalition                    | 48  | 46 | 6      |
| The Greens                   | 70  | 23 | 7      |
| Other parties and candidates | 52  | 40 | 8      |
| Location                     |     |    |        |
| Inner and middle suburbs     | 56  | 39 | 5      |
| Outer suburbs                | 53  | 42 | 5      |
| Provincial cities            | 46  | 43 | 11     |
| Rural communities            | 51  | 46 | 3      |
| Financial stress             |     |    |        |
| A great deal of stress       | 76  | 21 | 3      |
| Some stress                  | 56  | 39 | 5      |
| Not much stress              | 28  | 62 | 10     |
| No stress at all             | 10  | 84 | 6      |

 Table 7: Delayed buying a home, by Federal vote intention, location and financial stress.

## Delayed buying a home



**Figure 9:** Delayed buying a home, by demographic characteristics. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1249.

|                             | Yes | No | Unsure |
|-----------------------------|-----|----|--------|
| All voters                  | 52  | 42 | 6      |
| Age                         |     |    |        |
| Aged 18-34                  | 69  | 25 | 6      |
| 35-49                       | 57  | 38 | 5      |
| 50-64                       | 37  | 57 | 6      |
| 65 and older                | 17  | 79 | 4      |
| Gender                      |     |    |        |
| Women                       | 57  | 38 | 5      |
| Men                         | 48  | 46 | 6      |
| Education                   |     |    |        |
| Less than year 12           | 48  | 44 | 8      |
| Year 12 or equivalent       | 52  | 41 | 7      |
| TAFE, trade or vocational   | 57  | 40 | 3      |
| University degree           | 51  | 43 | 6      |
| Household income            |     |    |        |
| \$3,000 or more per week    | 50  | 49 | 1      |
| \$2,000 to \$2,999 per week | 56  | 39 | 5      |
| \$1,000 to \$1,999 per week | 56  | 39 | 5      |
| Less than \$1,000 per week  | 54  | 40 | 6      |
| Prefer not to say           | 42  | 44 | 14     |
| Home ownership              |     |    |        |
| Does not own                | 80  | 13 | 7      |
| Owned with a mortgage       | 44  | 51 | 5      |
| Owned outright              | 24  | 72 | 4      |
| Birthplace                  |     |    |        |
| Australia                   | 52  | 43 | 5      |
| Another country             | 54  | 38 | 8      |
| Language spoken at home     |     |    |        |
| English only                | 52  | 43 | 5      |
| Other languages             | 55  | 35 | 10     |
| Religion                    |     |    |        |
| Protestant                  | 41  | 55 | 4      |
| Catholic                    | 49  | 47 | 4      |
| Other religions             | 49  | 40 | 11     |
| No religion                 | 60  | 35 | 5      |

 Table 8: Delayed buying a home, by demographic characteristics.

# Delayed buying a vehicle

# Delayed buying a vehicle



**Figure 10:** Delayed buying a vehicle, by Federal vote intention, location and financial stress. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1698.

|                              | Yes | No | Unsure |
|------------------------------|-----|----|--------|
| All voters                   | 54  | 39 | 7      |
| Federal vote intention       |     |    |        |
| Labor                        | 48  | 45 | 7      |
| Coalition                    | 52  | 43 | 5      |
| The Greens                   | 66  | 28 | 6      |
| Other parties and candidates | 61  | 33 | 6      |
| Location                     |     |    |        |
| Inner and middle suburbs     | 57  | 38 | 5      |
| Outer suburbs                | 53  | 42 | 5      |
| Provincial cities            | 52  | 39 | 9      |
| Rural communities            | 55  | 37 | 8      |
| Financial stress             |     |    |        |
| A great deal of stress       | 77  | 18 | 5      |
| Some stress                  | 66  | 27 | 7      |
| Not much stress              | 26  | 65 | 9      |
| No stress at all             | 4   | 92 | 4      |

 Table 9: Delayed buying a vehicle, by Federal vote intention, location and financial stress.

#### Delayed buying a vehicle



**Figure 11:** Delayed buying a vehicle, by demographic characteristics. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1698.

|                             | Yes | No | Unsure |
|-----------------------------|-----|----|--------|
| All voters                  | 54  | 39 | 7      |
| Age                         |     |    |        |
| Aged 18-34                  | 66  | 29 | 5      |
| 35-49                       | 63  | 30 | 7      |
| 50-64                       | 44  | 49 | 7      |
| 65 and older                | 39  | 54 | 7      |
| Gender                      |     |    |        |
| Women                       | 57  | 37 | 6      |
| Men                         | 51  | 42 | 7      |
| Education                   |     |    |        |
| Less than year 12           | 48  | 43 | 9      |
| Year 12 or equivalent       | 59  | 35 | 6      |
| TAFE, trade or vocational   | 58  | 36 | 6      |
| University degree           | 51  | 43 | 6      |
| Household income            |     |    |        |
| \$3,000 or more per week    | 47  | 49 | 4      |
| \$2,000 to \$2,999 per week | 51  | 41 | 8      |
| \$1,000 to \$1,999 per week | 60  | 36 | 4      |
| Less than \$1,000 per week  | 57  | 34 | 9      |
| Prefer not to say           | 49  | 40 | 11     |
| Home ownership              |     |    |        |
| Does not own                | 69  | 25 | 6      |
| Owned with a mortgage       | 60  | 32 | 8      |
| Owned outright              | 34  | 60 | 6      |
| Birthplace                  |     |    |        |
| Australia                   | 54  | 39 | 7      |
| Another country             | 55  | 39 | 6      |
| Language spoken at home     |     |    |        |
| English only                | 54  | 40 | 6      |
| Other languages             | 59  | 34 | 7      |
| Religion                    |     |    |        |
| Protestant                  | 45  | 48 | 7      |
| Catholic                    | 54  | 40 | 6      |
| Other religions             | 59  | 33 | 8      |
| No religion                 | 57  | 37 | 6      |

 Table 10: Delayed buying a vehicle, by demographic characteristics.

# Delayed purchasing big household items



## Delayed purchasing big household items

**Figure 12:** Delayed purchasing big household items, by Federal vote intention, location and financial stress. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1805.

|                              | Yes | No | Unsure |
|------------------------------|-----|----|--------|
| All voters                   | 55  | 39 | 6      |
| Federal vote intention       |     |    |        |
| Labor                        | 50  | 46 | 4      |
| Coalition                    | 49  | 45 | 6      |
| The Greens                   | 72  | 22 | 6      |
| Other parties and candidates | 62  | 33 | 5      |
| Location                     |     |    |        |
| Inner and middle suburbs     | 55  | 37 | 8      |
| Outer suburbs                | 51  | 44 | 5      |
| Provincial cities            | 56  | 37 | 7      |
| Rural communities            | 60  | 35 | 5      |
| Financial stress             |     |    |        |
| A great deal of stress       | 84  | 12 | 4      |
| Some stress                  | 64  | 30 | 6      |
| Not much stress              | 23  | 67 | 10     |
| No stress at all             | 8   | 89 | 3      |

 Table 11: Delayed purchasing big household items, by Federal vote intention, location and financial stress.

## Delayed purchasing big household items



**Figure 13:** Delayed purchasing big household items, by demographic characteristics. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1805.

|                             | Yes | No | Unsure |
|-----------------------------|-----|----|--------|
| All voters                  | 55  | 39 | 6      |
| Age                         |     |    |        |
| Aged 18-34                  | 69  | 25 | 6      |
| 35-49                       | 66  | 28 | 6      |
| 50-64                       | 47  | 47 | 6      |
| 65 and older                | 35  | 59 | 6      |
| Gender                      |     |    |        |
| Women                       | 59  | 35 | 6      |
| Men                         | 50  | 43 | 7      |
| Education                   |     |    |        |
| Less than year 12           | 48  | 45 | 7      |
| Year 12 or equivalent       | 61  | 32 | 7      |
| TAFE, trade or vocational   | 60  | 34 | 6      |
| University degree           | 52  | 43 | 5      |
| Household income            |     |    |        |
| \$3,000 or more per week    | 50  | 47 | 3      |
| \$2,000 to \$2,999 per week | 51  | 42 | 7      |
| \$1,000 to \$1,999 per week | 60  | 35 | 5      |
| Less than \$1,000 per week  | 59  | 34 | 7      |
| Prefer not to say           | 48  | 42 | 10     |
| Home ownership              |     |    |        |
| Does not own                | 69  | 22 | 9      |
| Owned with a mortgage       | 64  | 31 | 5      |
| Owned outright              | 33  | 62 | 5      |
| Birthplace                  |     |    |        |
| Australia                   | 55  | 39 | 6      |
| Another country             | 56  | 39 | 5      |
| Language spoken at home     |     |    |        |
| English only                | 55  | 40 | 5      |
| Other languages             | 57  | 34 | 9      |
| Religion                    |     |    |        |
| Protestant                  | 46  | 49 | 5      |
| Catholic                    | 55  | 39 | 6      |
| Other religions             | 56  | 35 | 9      |
| No religion                 | 60  | 34 | 6      |

 Table 12: Delayed purchasing big household items, by demographic characteristics.

# Delayed receiving medical treatment



Delayed receiving medical treatment

**Figure 14:** Delayed receiving medical treatment, by Federal vote intention, location and financial stress. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1811.

|                              | Yes | No | Unsure |
|------------------------------|-----|----|--------|
| All voters                   | 41  | 52 | 7      |
| Federal vote intention       |     |    |        |
| Labor                        | 37  | 56 | 7      |
| Coalition                    | 36  | 57 | 7      |
| The Greens                   | 57  | 38 | 5      |
| Other parties and candidates | 51  | 46 | 3      |
| Location                     |     |    |        |
| Inner and middle suburbs     | 37  | 54 | 9      |
| Outer suburbs                | 40  | 54 | 6      |
| Provincial cities            | 41  | 52 | 7      |
| Rural communities            | 48  | 45 | 7      |
| Financial stress             |     |    |        |
| A great deal of stress       | 71  | 23 | 6      |
| Some stress                  | 44  | 47 | 9      |
| Not much stress              | 17  | 77 | 6      |
| No stress at all             | 7   | 91 | 2      |

 Table 13: Delayed receiving medical treatment, by Federal vote intention, location and financial stress.

#### Delayed receiving medical treatment



**Figure 15:** Delayed receiving medical treatment, by demographic characteristics. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=1811.

|                             | Yes | No | Unsure |
|-----------------------------|-----|----|--------|
| All voters                  | 41  | 52 | 7      |
| Age                         |     |    |        |
| Aged 18-34                  | 57  | 37 | 6      |
| 35-49                       | 45  | 46 | 9      |
| 50-64                       | 38  | 55 | 7      |
| 65 and older                | 25  | 68 | 7      |
| Gender                      |     |    |        |
| Women                       | 46  | 47 | 7      |
| Men                         | 36  | 57 | 7      |
| Education                   |     |    |        |
| Less than year 12           | 41  | 53 | 6      |
| Year 12 or equivalent       | 49  | 41 | 10     |
| TAFE, trade or vocational   | 44  | 50 | 6      |
| University degree           | 34  | 59 | 7      |
| Household income            |     |    |        |
| \$3,000 or more per week    | 33  | 63 | 4      |
| \$2,000 to \$2,999 per week | 36  | 56 | 8      |
| \$1,000 to \$1,999 per week | 44  | 51 | 5      |
| Less than \$1,000 per week  | 50  | 41 | 9      |
| Prefer not to say           | 38  | 52 | 10     |
| Home ownership              |     |    |        |
| Does not own                | 58  | 36 | 6      |
| Owned with a mortgage       | 44  | 47 | 9      |
| Owned outright              | 24  | 70 | 6      |
| Birthplace                  |     |    |        |
| Australia                   | 43  | 51 | 6      |
| Another country             | 34  | 55 | 11     |
| Language spoken at home     |     |    |        |
| English only                | 42  | 52 | 6      |
| Other languages             | 40  | 44 | 16     |
| Religion                    |     |    |        |
| Protestant                  | 36  | 58 | 6      |
| Catholic                    | 38  | 55 | 7      |
| Other religions             | 40  | 45 | 15     |
| No religion                 | 47  | 48 | 5      |

 Table 14: Delayed receiving medical treatment, by demographic characteristics.

# **Delayed getting married**

# Delayed getting married



**Figure 16:** Delayed getting married, by Federal vote intention, location and financial stress. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=895.

|                              | Yes | No | Unsure |
|------------------------------|-----|----|--------|
| All voters                   | 30  | 63 | 7      |
| Federal vote intention       |     |    |        |
| Labor                        | 26  | 66 | 8      |
| Coalition                    | 29  | 65 | 6      |
| The Greens                   | 42  | 54 | 4      |
| Other parties and candidates | 31  | 61 | 8      |
| Location                     |     |    |        |
| Inner and middle suburbs     | 30  | 61 | 9      |
| Outer suburbs                | 32  | 63 | 5      |
| Provincial cities            | 27  | 59 | 14     |
| Rural communities            | 27  | 69 | 4      |
| Financial stress             |     |    |        |
| A great deal of stress       | 51  | 44 | 5      |
| Some stress                  | 28  | 63 | 9      |
| Not much stress              | 14  | 78 | 8      |
| No stress at all             | 6   | 89 | 5      |

 Table 15: Delayed getting married, by Federal vote intention, location and financial stress.

## Delayed getting married



**Figure 17:** Delayed getting married, by demographic characteristics. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=895.

|                             | Yes | No | Unsure |
|-----------------------------|-----|----|--------|
| All voters                  | 30  | 63 | 7      |
| Age                         |     |    |        |
| Aged 18-34                  | 48  | 42 | 10     |
| 35-49                       | 23  | 69 | 8      |
| 50-64                       | 11  | 86 | 3      |
| 65 and older                | 9   | 90 | 1      |
| Gender                      |     |    |        |
| Women                       | 31  | 63 | 6      |
| Men                         | 29  | 63 | 8      |
| Education                   |     |    |        |
| Less than year 12           | 31  | 63 | 6      |
| Year 12 or equivalent       | 34  | 55 | 11     |
| TAFE, trade or vocational   | 30  | 63 | 7      |
| University degree           | 26  | 68 | 6      |
| Household income            |     |    |        |
| \$3,000 or more per week    | 22  | 72 | 6      |
| \$2,000 to \$2,999 per week | 25  | 69 | 6      |
| \$1,000 to \$1,999 per week | 37  | 55 | 8      |
| Less than \$1,000 per week  | 35  | 60 | 5      |
| Prefer not to say           | 24  | 63 | 13     |
| Home ownership              |     |    |        |
| Does not own                | 44  | 44 | 12     |
| Owned with a mortgage       | 28  | 65 | 7      |
| Owned outright              | 12  | 86 | 2      |
| Birthplace                  |     |    |        |
| Australia                   | 30  | 63 | 7      |
| Another country             | 27  | 64 | 9      |
| Language spoken at home     |     |    |        |
| English only                | 29  | 64 | 7      |
| Other languages             | 32  | 57 | 11     |
| Religion                    |     |    |        |
| Protestant                  | 18  | 76 | 6      |
| Catholic                    | 31  | 61 | 8      |
| Other religions             | 30  | 59 | 11     |
| No religion                 | 34  | 60 | 6      |

 Table 16: Delayed getting married, by demographic characteristics.

# Delayed having children

# Delayed having children



**Figure 18:** Delayed having children, by Federal vote intention, location and financial stress. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=929.

|                              | Yes | No | Unsure |
|------------------------------|-----|----|--------|
| All voters                   | 35  | 59 | 6      |
| Federal vote intention       |     |    |        |
| Labor                        | 34  | 62 | 4      |
| Coalition                    | 29  | 64 | 7      |
| The Greens                   | 56  | 40 | 4      |
| Other parties and candidates | 31  | 64 | 5      |
| Location                     |     |    |        |
| Inner and middle suburbs     | 36  | 57 | 7      |
| Outer suburbs                | 34  | 57 | 9      |
| Provincial cities            | 32  | 64 | 4      |
| Rural communities            | 35  | 63 | 2      |
| Financial stress             |     |    |        |
| A great deal of stress       | 52  | 44 | 4      |
| Some stress                  | 35  | 58 | 7      |
| Not much stress              | 19  | 74 | 7      |
| No stress at all             | 3   | 90 | 7      |

 Table 17: Delayed having children, by Federal vote intention, location and financial stress.

## Delayed having children



**Figure 19:** Delayed having children, by demographic characteristics. Note: those who answered 'not relevant' have been excluded from this analysis, and the total base is n=929.

|                             | Yes | No | Unsure |
|-----------------------------|-----|----|--------|
| All voters                  | 35  | 59 | 6      |
| Age                         |     |    |        |
| Aged 18-34                  | 54  | 38 | 8      |
| 35-49                       | 30  | 63 | 7      |
| 50-64                       | 11  | 86 | 3      |
| 65 and older                | 4   | 95 | 1      |
| Gender                      |     |    |        |
| Women                       | 39  | 57 | 4      |
| Men                         | 31  | 61 | 8      |
| Education                   |     |    |        |
| Less than year 12           | 24  | 71 | 5      |
| Year 12 or equivalent       | 42  | 50 | 8      |
| TAFE, trade or vocational   | 35  | 58 | 7      |
| University degree           | 35  | 60 | 5      |
| Household income            |     |    |        |
| \$3,000 or more per week    | 33  | 64 | 3      |
| \$2,000 to \$2,999 per week | 36  | 59 | 5      |
| \$1,000 to \$1,999 per week | 40  | 54 | 6      |
| Less than \$1,000 per week  | 33  | 61 | 6      |
| Prefer not to say           | 24  | 62 | 14     |
| Home ownership              |     |    |        |
| Does not own                | 49  | 42 | 9      |
| Owned with a mortgage       | 36  | 58 | 6      |
| Owned outright              | 11  | 87 | 2      |
| Birthplace                  |     |    |        |
| Australia                   | 33  | 61 | 6      |
| Another country             | 43  | 51 | 6      |
| Language spoken at home     |     |    |        |
| English only                | 33  | 61 | 6      |
| Other languages             | 44  | 47 | 9      |
| Religion                    |     |    |        |
| Protestant                  | 19  | 74 | 7      |
| Catholic                    | 40  | 55 | 5      |
| Other religions             | 31  | 60 | 9      |
| No religion                 | 40  | 55 | 5      |

 Table 18: Delayed having children, by demographic characteristics.

# Trust in media and views of the Prime Minister and Opposition Leader

#### **Question text**

#### Do you agree or disagree with the following statements?

Grid; randomise order of questions; respondents receive random 6 of the following statements

- A. I trust most of the information I read, see and hear on social media
- B. I trust most of the information I read, see and hear on mainstream media
- C. Peter Dutton has empathy for people like me
- D. Anthony Albanese has empathy for people like me
- E. Peter Dutton is a strong leader
- F. Anthony Albanese is a strong leader
- G. Peter Dutton has similar values to people like me
- H. Anthony Albanese has similar values to people like me
- I. Peter Dutton gives people like me hope
- J. Anthony Albanese gives people like me hope

#### Single select; random reverse 1-2

- 1. Strongly agree
- 2. Agree
- 3. Disagree
- 4. Strongly disagree
- 5. Unsure

# Do you agree or disagree with the following statements?



**Figure 20:** Do voters trust the information they read, see and hear in mainstream and social media? Respondents were asked six of 10 questions from the list of options (see question wording above), with each question asked of approximately 800 voters. The figures at the right-hand end of each row, shaded black, represent the net share who agree with the statement (total share that agree that they trust each information source, minus the total share that disagree).

# Do you agree or disagree with the following statements?

Net agree



**Figure 21:** Do Australians trust information from mainstream and social media, by federal vote intention. The figures at the right-hand end of each row, shaded black, represent the net share who agree with the statement (total share that agree that they trust each information source, minus the total share that disagree).

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# Attitudes towards the Prime Minister and Opposition Leader

## Anthony Albanese



**Figure 22:** Attitudes towards Anthony Albanese and Peter Dutton. Each question was asked of approximately 800 respondents. The figures at the right-hand end of each row, shaded black, represent the net share who agree with the statement (total share that agree, minus the total share that disagree).



**Figure 23:** Share of voters who agree and disagree that Peter Dutton and Anthony Albanese have empathy for people like them. The figures at the right-hand end of each row, shaded black, represent the net share who agree with the statement (total share that agree, minus the total share that disagree).

# Is a strong leader



**Figure 24:** Share of voters who agree and disagree that Peter Dutton and Anthony Albanese are strong leaders. The figures at the right-hand end of each row, shaded black, represent the net share who agree with the statement (total share that agree, minus the total share that disagree).



**Figure 25:** Share of voters who agree and disagree that Peter Dutton and Anthony Albanese have similar values to people like me. The figures at the right-hand end of each row, shaded black, represent the net share who agree with the statement (total share that agree, minus the total share that disagree).

# Gives people like me hope



**Figure 26:** Share of voters who agree and disagree that Peter Dutton and Anthony Albanese give people like them hope. The figures at the right-hand end of each row, shaded black, represent the net share who agree with the statement (total share that agree, minus the total share that disagree).

